



Dear Valued Customers and Suppliers,

Subsequent to our press release dated April 30, 2013 which announced the merger of operations of Exotic Electro-Optics, Inc. (“EEO”) and LightWorks Optics, Inc. (“LWO”), we would like to provide additional details of our merger and answer questions that have arisen during this process. We hope this communication provides the answers necessary, however should you need any additional information, please feel free to submit additional inquiries to contracts@exotic-eo.com or contact your account representative.

Has the merger of EEO and LWO been completed?

Although EEO and LWO have begun integration of our operations, the formal business merger will not take place until June, exact date still to be determined. We are doing our best to make this integration seamless to our customers and appreciate your patience as we work through the integration.

Since the merger is not complete, what is the name of each company and how will this be identified?

EEO’s name has legally changed to LightWorks Optical Systems, Inc. (“LWOS”). This change has been reflected in communications to customers, and we will continue to roll this out to our suppliers as well. Nothing else for EEO has changed except for the name. For a period of time EEO’s documentation will be shown with the new name and “(formerly known as Exotic Electro-Optics, Inc.)”. “Documentation” includes items such as Delivery Notes/Packaging Slips, Purchase Orders, Quotes, etc.

LWO will have a name change to LWOS once the merger is complete in June. At that time, LWO Tax ID number will also change and their documentation will be shown with the new name followed by “(successor by merger to LightWorks Optics, Inc.)”.

Documentation with proof of Merger or Name Change

Any customer forms requiring completion for this change should be submitted to contracts@exotic-eo.com. We will provide documentation on an as-needed basis.

What is the business size of each?

Since both companies are now under the II-VI, Incorporated family, both are categorized as large businesses. This represents a change for LWO effective in December 2012.

To whom do we issue new orders?

For items being produced at the Murrieta, CA facility, formerly EEO, orders should be placed to LightWorks Optical Systems, Inc. We will continue to accept orders under EEO until June 1, 2013.

For items being produced at the Tustin, CA facility, orders should continue to be placed to LightWorks Optics, Inc. until the merger is complete and announced. We will continue to accept orders under LWO for 30 days after the merger date, which will be communicated to customers in a timely manner.

What about changes to existing orders with either facility?

For items being produced at the Murrieta facility, formerly EEO, a change in name is not required on Change Orders unless delivery is after August 31, 2013.

For items being produced at the Tustin facility, a change in name will not be required on Change Orders unless delivery occurs 90 days after the merger date.

Contact Information

Unless you have already been notified, there are no changes to existing business contacts/relationships. Email addresses for both facilities will be changing to “@lwos.com”. You will receive emails from your contacts when this change occurs. Employees at the Murrieta facility will likely have new email addresses soon, possibly by the end of May 2013. Tustin employees will change over sometime in June. We will be mapping the old email addresses to the new for approximately 1 year to insure no gap in communications will occur.

Staffing

Our mission with this merger is to create a new organization that is stronger and more capable than the two individual companies. With that goal in mind, our intent is to grow the teams and increase resources to serve our customers.

Non-Disclosure or other confidentiality agreements

Murrieta will be referenced as the main office, therefore any NDAs currently in place with the Murrieta (formerly EEO) facility will cover both locations. NDAs in place with Tustin (LWO) only should be updated to cover both locations. If an NDA is in place with both locations, no change is needed at this time. Renewals should reference LWOS at the Murrieta address as the main office.

If previously executed agreements contain language that conflicts with the above guidelines, we will handle those on a case-by-case basis.

Existing Terms & Conditions, Warranty

If negotiated terms & conditions exist with either facility, we will continue to honor those for existing contracts [or any new orders placed before the completion of the merger]. After the merger date, the T&Cs negotiated with the Murrieta facility will be the default for all new orders unless specifically addressed otherwise. Warranty on shipped goods for new orders placed after the merger date will fall under the standard LWOS warranty unless otherwise negotiated. Our warranty can be found on our website at: http://lwos.com/files/7313/6866/4666/LWOS_Warranty.pdf .

How are purchase orders issued from either facility affected?

For items being purchased from the Murrieta facility, formerly EEO, orders should be placed as LightWorks Optical Systems, Inc by the end of May at the latest. All orders currently in place will not change and remain under the same terms as those that were

negotiated. Those agreements are all valid and legally binding as they were written.

For items being purchased from the Tustin facility, orders should be placed as LightWorks Optical Systems, Inc by the end of June at the latest. All orders currently in place will not change and remain under the same terms as those that were negotiated. Those agreements are all valid and legally binding as they were written.

Payments for Invoices

Our banks are aware of the changes and will honor incoming and outgoing monies under the current or former names.

Cage Codes

Each facility will maintain their existing cage codes as required by the CFR. This is the vehicle used to maintain security levels by facility, therefore these will not change.

Murrieta Cage Code: 22669

Tustin Cage Code: 093T9

Tax ID Numbers

For the Murrieta facility, formerly EEO, the TIN will not change. The Tustin facility will begin using the same TIN as Murrieta once the merger is complete. The TIN number will be provided on an as-needed basis.